

Welcome to Microsoft Teams

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Set up

Download the app for <u>desktop</u> and mobile to access Teams with the best performance anywhere you go.

Explore

Once you sign in, connect with your team in chat, channels, calls, and meetings.

Practice

Try out the different features as you learn about them in this guide. You'll get the basics in no time!

 Meet now button



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Apps

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Help

Getting Around

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Navigate Teams using the menu along the left side and the top bar of your Teams desktop app.



Activity

Find notifications for all recent actions to stay on top of things. You can manage your notifications according to your preferences.

2 Chat

Message someone or a group of people. This tab brings up the list of all your chats.

3 Teams

Use teams and channels to gather people together in focused spaces with conversations and files. This tab brings up a list of all the teams you are a part of.

Calendar

Bring up your calendar to view, create, and respond to meetings.

Calls 5

Start video and audio calls by virtually calling your colleagues. View your call history and voicemail.

Files 6

(7)

Apps Search for, choose, and integrate apps to optimize how you work in Teams. Apps can appear in chat, channels, or meetings.

8 Help

9 Search

Search for people, files, meetings, or conversations in Teams, then filter results to find just what you need.

10 **Profile**

Selecting your profile picture shows you a menu where you can customize your profile, find saved messages, or set your status and a message people can see when they try to reach you.

Files shared in chats, meetings, or channels are consolidated under this tab. Files will appear in a list view and can be sorted by type, name, date, or location.

Learn more about Teams with articles and training content. Stay up to date with the latest features and view information shared by Microsoft.

Tip Your Teams calendar automatically syncs with Outlook, and you can manage meetings through either app.

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Meeting essentials

Create meetings

1. Select + New meeting or double-click on a time in your calendar to create a new meeting.

- 2. Add people, a location, and any notes.
- 3. Send your invite.

Join meetings

1. From the calendar tab, select the meeting you intend to join, then select Join

2. A new screen will show up. Here you can choose how you want to appear in the meeting, and your audio preferences.

3. Then select Join now

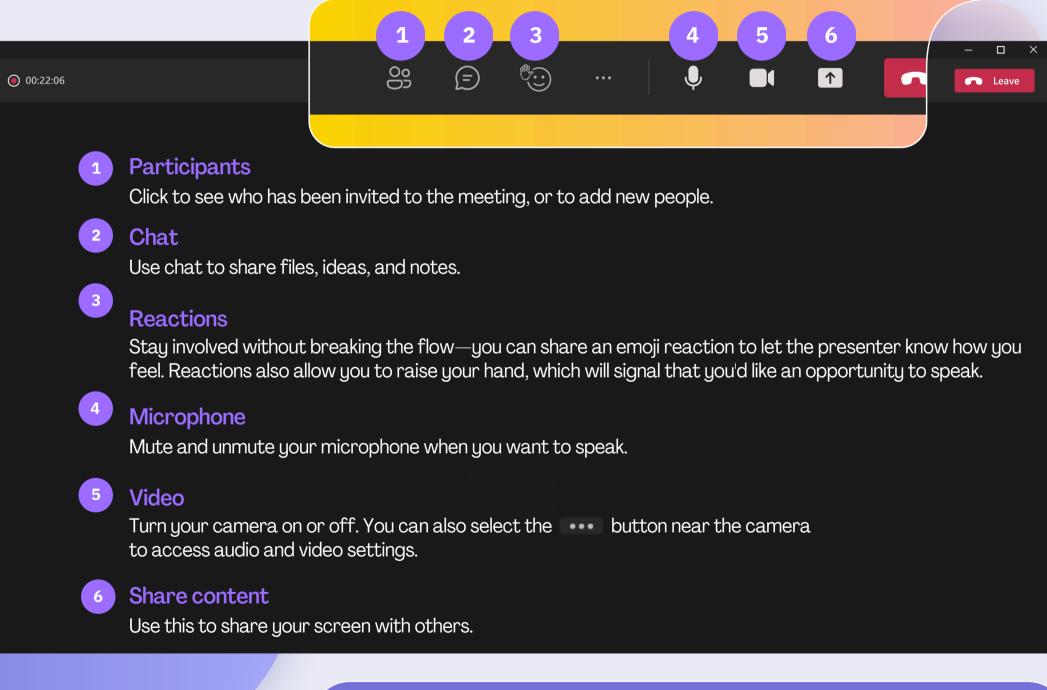
Present in meetings

1. Screen share from the 1 button at the top of your meeting window.

2. Choose what screen or window you want to share. Don't forget to include audio if you're sharing something with sound. 3. When you are finished, use the 🔀 button at the top of your meeting window to stop sharing.

Meeting controls

to know:



Tip Use [Ctrl]+[Shift]+[M] for a shortcut to mute and unmute during meetings.

When you join meetings, a different window will pop-up. These are the controls you need

Chat

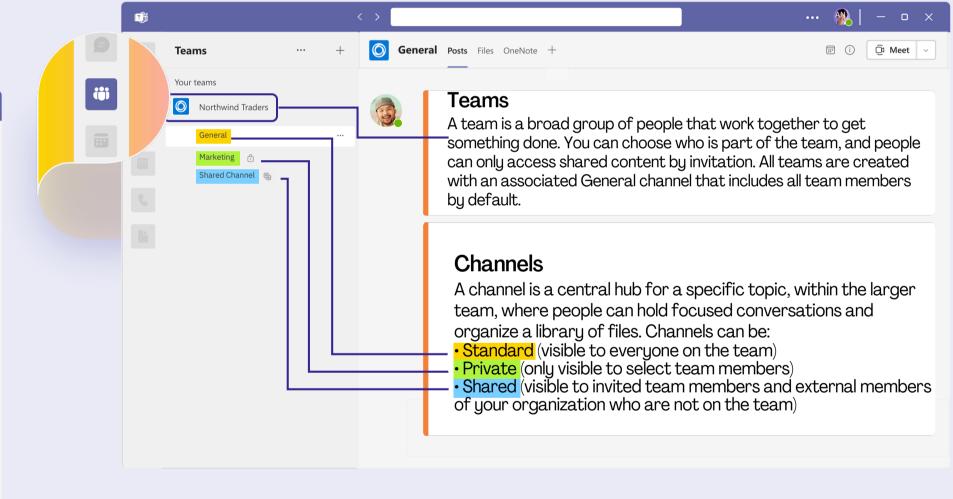
By default, your chats will be arranged along the left-hand side of the chat panel, with the most recent messages at the top. You can rightclick on any chat and select "Pin," which will keep it at the top of your list for quick access.

> To create a new chat, press [CTRL] + [N] (or look for the pen symbol at the top of the chat list) and add the names of anyone you want to include. Type your message and select Send or hit [Enter].

C 0 Daichi Fukuda Chat Files Organization Activity Chat Daichi Fukuda 1:30 PM - 1:1 Chat ate a time to me = Daichi, Eva, +2 11 Yes, that should work for us 11:00 AM Group Chat Meeting Chat Sharing notes after the meeting To share a file select "Attach" under the box where you type messages, select the file location and then the file you want. Depending on the location of the file, you'll get options for uploading a copy, sharing a link, or other ways to share. Type a new message GF 😳 🗖 … GIF $\overline{\mathbf{\cdot}}$ (:)

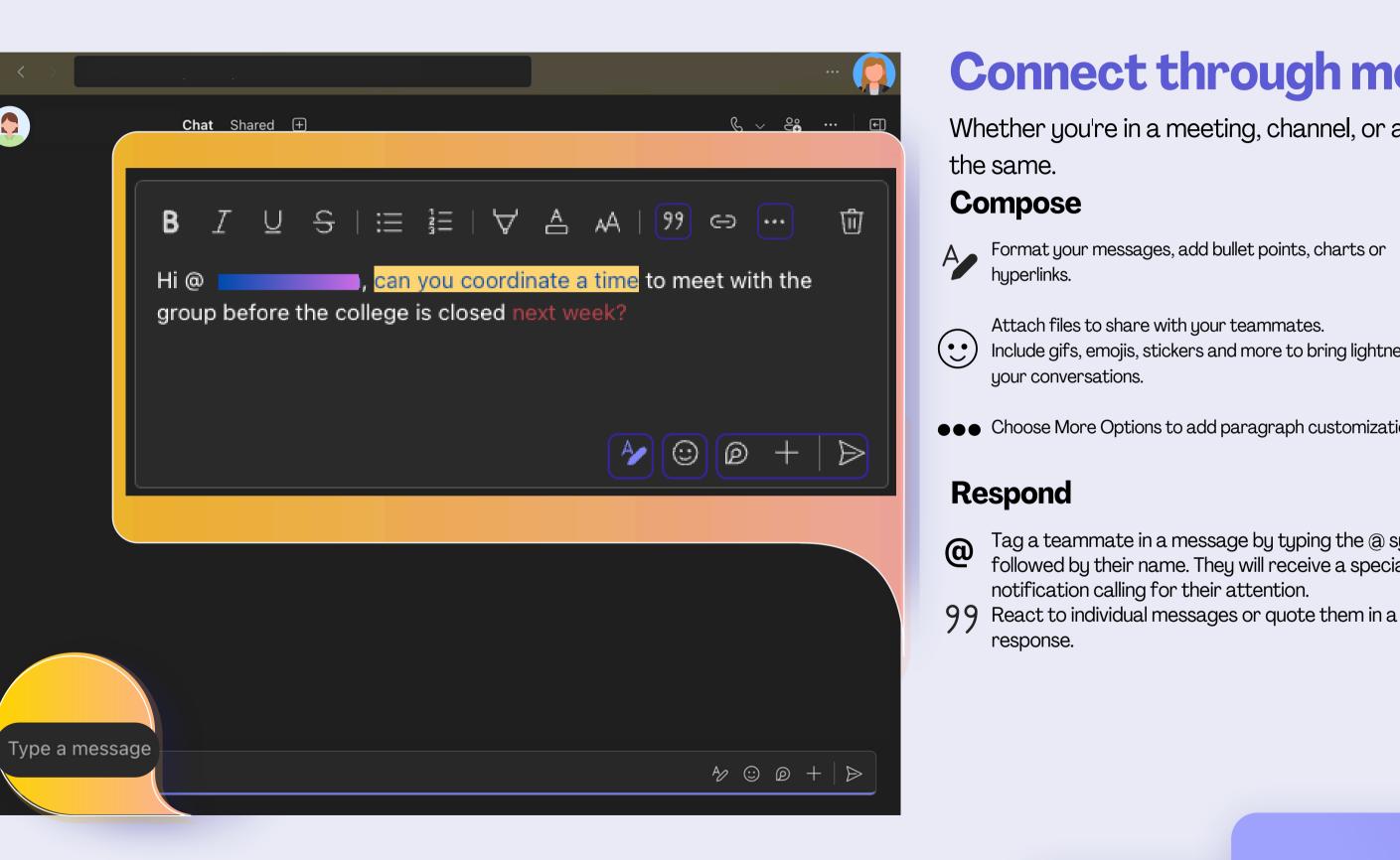
Teams and channels

When you are invited to a new Team, it will automatically appear on the left panel along with all its associated channels. You can choose to "show" the most relevant chanels and "hide" the rest.



Tip When you create group chats you can edit the name of the group by selecting the 🎤 symbol next to the group icon in the chat. This will help you give it context and make it easier to find.

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Connect through messages

Whether you're in a meeting, channel, or a chat, your messaging box will look

Format your messages, add bullet points, charts or

Include gifs, emojis, stickers and more to bring lightness to

••• Choose More Options to add paragraph customizations.

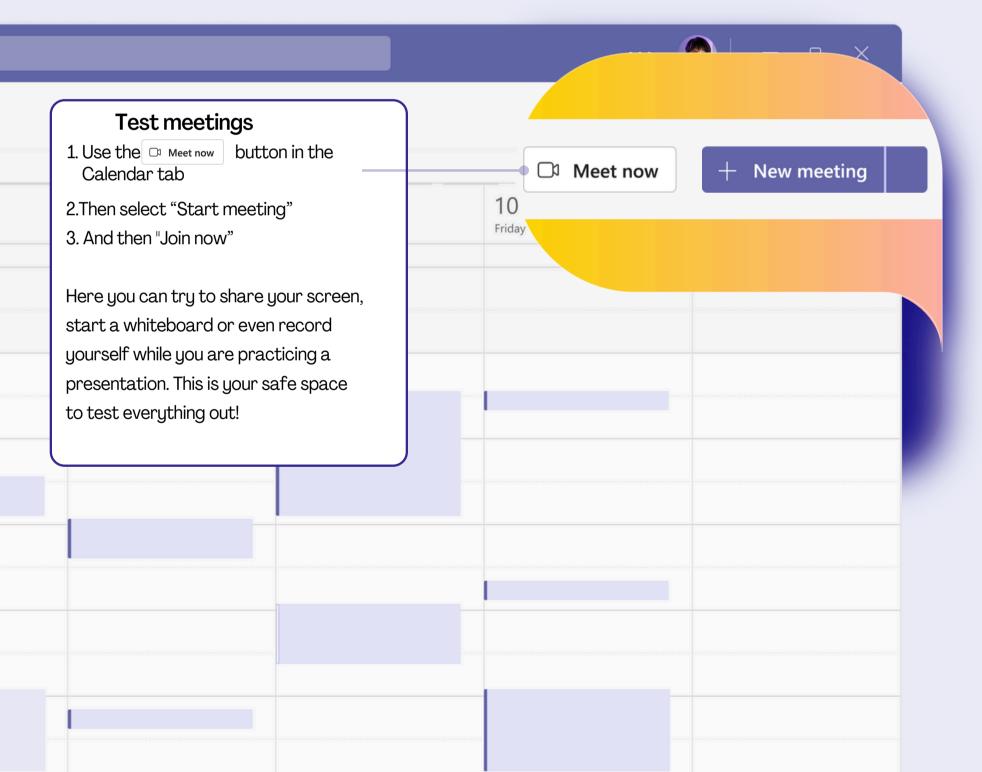
Tip Going into format mode will prevent your message from sending when you hit [Enter], so it's a great way to draft and preview messages before sending them.

Tag a teammate in a message by typing the @ symbol followed by their name. They will receive a special

Tip If you want to revisit an important message later, hover on that message, select the three dots, then choose "Save." Saved messages will be found under your profile picture dropdown menu.

Next Steps

You will get the most out of Teams when you get to truly connect with your team and collaborate together. Keep practicing until each step of your workflow feels natural.



Share knowledge

Teamwork is all about collaboration! **Share with your team best practices** you learn along the way, tips and tricks for how you can best organize your workflows and ask for their own advice to define how you can best use Teams together.

Keep learning

No matter how you like to learn and practice, we've got resources to support and inspire you:

- Virtual classes: We have instructors to answer your questions and walk you through all the details.
- Training series: Complete the beginner series of videos at your own pace.
- Support articles and step-by-step guides: To get answers to your most common questions.
- Feature overviews, tutorials, and announcements: Our YouTube channel has carefully curated content to get you excited and show how you can use Teams effortlessly.

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